# **TAB 16: ECONOMIC RESEARCH SERVICE**

# UNITED STATES DEPARTMENT OF AGRICULTURE ECONOMIC RESEARCH SERVICE CHINA ACTIVITY REPORT

Program Title Ch	<u>hina Emer</u>	ging Market Pro	oject	Year	2002
<b>Participating US Age</b>	encies	ERS and World	Ag Outlook Boar	<u>'d</u>	
Participating PRC Ag	gencies	China's State Co	ouncil and Ministr	ry of Ag	griculture_
Does project falls und	der the 197	79 S&T Agreeme	ent with China?	Yes	No x
Brief Description of A Dr. Jun Han and M Outlook Forum.	•	i Liu were invited	to attend the 200	02 USD	A Ag
Objectives/Results of To provide opportu importance and fur them to promote ar	unities for a	USDA agricultura	l outlook progran	ns and t	
Transfer of technolog	gy or exch	ange of informat	ion? Yes	No_x	<u>:</u>
	Liu, Direct	the Development for General, Depa rmation, Ministry	rtment of Market		
<b>Nationality:</b> PRC					
Contact Phone #: 202	2-694-5238	;			
Visited the U.S.: Yes					
Total Expenditure \$1	<u> 10,000</u>				
Results of Project: China began holding the meeting		clook Conferences	two years ago an	nd has c	ontinued
Follow-on activities p If yes, please describe					
U.S. commodity at the future.	nalysts wil	ll be invited to Ag	Outlook Confere	ences he	eld in China in

Program Title China Em	erging Market Project	Year 2002
Participating US Agencies	ERS, Dupont, Monsanto, and U	niversity of Missouri
Participating PRC Agencies_	China's DRC/State Council, C	AAS/Ministry of
Agriculture, Center for Chinese	e Agricultural Policy/CAS, and N	anjing Agricultural
<u>University</u>		
Does project falls under the 1	979 S&T Agreement with Chin	a? YesNo_x_

### **Brief Description of Activity:**

A four member team was invited to attend the 2002 Western Coordinating Committee (WCC) annual meeting in Washington, DC, to assist U.S. participants in understanding of China's recent policy development.

### **Objectives/Results of Activity:**

The team members' expertise in China's biotechnology development helped U.S. researchers understand China's biotech related policies. The invitation was also aimed at broadening future research cooperation and disseminating knowledge of current agricultural situation and research results.

Transfer of technology or exchange of information? Yes\_\_\_\_\_ No\_\_x\_\_\_

### **List Participants:**

Dr. Jukun Huang, Director of CCAP, Chinese Academy of Sciences Mr. Xiaoqing Xu, Deputy Director General, State Council Prof. Shirong Jia, Leading Scientist, Biotechnology research Institute, CAAS/Ministry of Agriculture

Dr. Funing Zhong, College Dean, Nanjing Agricultural University

**Nationality: PRC** 

**Contact Phone #:** 202-694-5238

Visited the U.S.: Yes

Total Expenditure \$20,000

### **Results of Project:**

ERS and CCAP have been doing collaborative research related to biotech issues for two years.

**Follow-on activities:** ERS/USDA biotech teams are scheduled to visit China to do economic research with staff of CCAP/CAS on China's biotech issues in the future.

Program Title China Emerging Market Project Year 2002
Participating US Agencies ERS, Washington State University, and Iowa State
<u>University</u>
Participating PRC Agencies China's State Council, National Bureau of Statistics,
Information Center/Ministry of Agriculture, RCRE/Ministry of Agricultural
Commission/Tianjin City, Agricultural Bureau/Jiangsu province, library and Information
Center/Ministry of Agriculture, and National Grain Bureau
Does project falls under the 1979 S&T Agreement with China? YesNox_
Dwief Degagintion of Activity
Brief Description of Activity:
An eight member team was invited to receive training on cross-commodity
market analysis at the Economic Research Service.
Objectives/Results of Activity:
The team drafted a market analysis report on production, consumption, industrial
use, and trade of China wheat, rice, corn, and livestock products. Team members
received economic analysis trainings from staff of the Economic Research Service, and
professors of Iowa State University and Washington State University. The draft was the
first informative report produced in China that helps both U.S. and Chinese commodity
analysts to understand the cross commodity relationship among major
agricultural commodities in China.
TD
Transfer of technology or exchange of information? Yes Nox
List Participants:  Mr. Luviong Thong Deputy Director State Council
Mr. Luxiong Zhang, Deputy Director, State Council Mr. Bingxin Huang, Director, Agricultural Division, National Bureau of Statistics
Ms. Ping Cai, Deputy Director, Information Center, Ministry of Agriculture (MOA
Ms. Xiaohong Zhong, Deputy Director, RCRE, MOA
Mr. Fuxu Lu, Staff, Agricultural Commission, Tianjin City
Ms. Jixin Shi, Staff, Information Center, Agricultural Bureau, Jiangsu Province
Dr. Shiwei Xu, Director, Library and Information Center, CAAS, MOA
Mr. Ke Li, Director, Grain and Oils Information Center, National Grain Bureau
Nationality: PRC
Contact Phone #:202-694-5238
Visited the U.S.: Yes
Total Expenditure \$35,000
Results of Project:
A market analysis report discussing cross commodity relationships among China's
major agricultural commodities is completed.
Follow-on activities planned? Yes No X

	nerging Market Project	<b>Year 2002</b>
Participating US Agencies	ERS	
Participating PRC Agencies	China's National Grain and Oils In	nformation Center
Does project falls under the	1979 S&T Agreement with China?	? YesNo_x_
Brief Description of Activity Mr. Xiaohui Wang was inv commodity and market and	vited to the Economic Research Serv	vice for training on
crops. Currently, the National	ent commodity analysts to do marke Grain and Oils Information Center reports on grain and oils in China. T	produces daily,
Transfer of technology or ex	change of information? Yes	_ No_ x
List Participants: Mr. Xiaohui Wang, con Information Center	mmodity analyst for corn, National (	Grain and Oils
Nationality: PRC		
<b>Contact Phone #:</b> 202-694-52	238	
Visited the U.S.: Yes		
Total Expenditure \$5,000		
Results of Project:  An article on China's conseries.	orn industry and trade was published	in ERS e-Oulook
Follow-on activities planned	? Yes Nox	

Program Title China Emerging Market Project Year 2002
Participating US Agencies ERS
Participating PRC Agencies Research Center for Rural Economy (RCRE), Ministry of
<u>Agriculture</u>
Does project falls under the 1979 S&T Agreement with China? YesNo_x_
Brief Description of Activity:  Ms. Xiaohui Zhang was invited to the Economic Research Service for training on economic analysis of livestock products. She brought in the 10 percent data base on China's 1999 comprehensive livestock household surveys.
Objectives/Results of Activity:  To train Chinese agricultural economists to do in-depth economic analysis on livestock products. China's livestock sector development will be critical to the potential export of feed grain from the United States. A draft of China's hog production and its efficiency was completed and a proposal on the topic was submitted to 2003 American Agricultural Economics Association (AAEA) annual meetings.
Transfer of technology or exchange of information? Yes Nox
List Participants: Ms. Xiaohui Zhang, Division Director, RCRE/Ministry of Agriculture
Nationality: PRC
<b>Contact Phone #:</b> 202-694-5238
Visited the U.S.: Yes
Total Expenditure <u>\$ 5,000</u>
Results of Project:  A paper on China's Hog Production and Efficiency was accepted by AAEA as a selected paper and was presented at the meeting.
Follow-on activities planned? Ves No v

	nerging Market Project	<b>Year 2003</b>
Participating US Agencies	ERS and World Ag Outlook Boar	<u>'d</u>
	China's Ministry of Agriculture	
Does project falls under the	1979 S&T Agreement with China?	Yes No_x
Brief Description of Activity Dr. Fengying Nie and Ms. Ag Outlook Forum.	: Xiuman Zheng were invited to attend	the 2003 USDA
importance and functions of U	y: or relevant Chinese government offici (SDA agricultural outlook programs a similar activities and programs in Ch	nd to encourage
Transfer of technology or ex	change of information? Yes	No <u>x</u>
Ir Mr. Xiumzn Zheng, C	eputy Director of the Scientech Docum information Center, CAAS, Ministry of Chief Correspondent, Farmers Daily, M f Agriculture	f Agriculture
Nationality: PRC		
<b>Contact Phone #:</b> 202-694-52	238	
Visited the U.S.: Yes		
Total Expenditure \$ 10,000 Results of Project: China has begun holding	Ag Outlook Conferences since 2000.	
Follow-on activities planned If yes, please describe activit U.S. commodity analysts future years.		ences held in China

Program Title China Emerging Market Project Year 2003
Participating US Agencies ERS, University of Arkansas, and U.C. Davis
Participating PRC Agencies National Bureau of Statistics, Information Center/Ministry of Agriculture, and National Grain Bureau
Does project falls under the 1979 S&T Agreement with China? YesNox_
Brief Description of Activity:  A four member team was invited to receive trainings at the Economic Research Service on how to write China's rice industry handbook.
Objectives/Results of Activity:  The team drafted a copy of <i>China Rice Industry Handbook</i> which includes the historical development of rice production in China, marketing, processing and related industrial use of rice, and rice trade. Team members received economic analysis training from staff of the Economic Research Service, professors of University of Arkansas, and U.C. Davis. The draft was the first ever report produced in China that helps both U.S. and Chinese rice analysts in understanding of China's rice sector.
Transfer of technology or exchange of information? Yes Nox
List Participants:  Mr. Weilu Yang, Division Director, National Grain and Oils Information Center, National Grain Bureau  Mr. Guicai Liu, Division Director, Information Center, Ministry of Agriculture Mr. Renyuan Li, Division Director, China National Statistical Bureau  Mr. Baomin Dong, National Grain and Oils Information Center, National Grain Bureau
Nationality: PRC
<b>Contact Phone</b> #: 202-694-5238
Visited the U.S.: Yes/No
Total Expenditure <u>\$ 20,000</u>
Results of Project:  A first ever report on China's Rice Industry has been completed that helps both U.S. and Chinese rice analysts in understanding of China's rice sector.
Follow-on activities planned? Yes NoX

Program Title China Emerging Market Project Year 2003
Participating US Agencies ERS
Participating PRC Agencies China's National Grain and Oils Information Center
Does project falls under the 1979 S&T Agreement with China? YesNo_x_
Brief Description of Activity:  Mr. Xigui Li was invited to the Economic Research Service for two months to receive training on commodity and market analysis.
Objectives/Results of Activity:  To train Chinese government commodity analysts to do market analysis on grain crops. Currently, the National Grain and Oils Information Center produces daily, weekly, monthly, and annual market analysis reports on grain and oils situation in China. The reports are widely subscribed by both Chinese and U.S. end users.
Transfer of technology or exchange of information? Yes Nox
List Participants: Mr. Xigui Li, commodity analyst, National Grain and Oils Information Center
Nationality: PRC
<b>Contact Phone #:</b> 202-694-5238
Visited the U.S.: Yes
Total Expenditure \$5,000
Results of Project: An article on China's Corn Trade is being drafted.
Follow-on activities planned? Yes Nox

Program Title China Emerging Market Project	Year	2003
Participating US Agencies ERS		
Participating PRC Agencies China's National Bureau of Stati		
Does project falls under the 1979 S&T Agreement with Chin	a? Yes	No x
Brief Description of Activity:  Three statisticians were invited to the Economic Research Sereceive training on economic analysis and to conduct a cooperat about changes in China's rural consumption based on China's rudata base.	ive researc	h project
Objectives/Results of Activity:  To train three Chinese government statisticians to do economic changes in China's rural consumption based on China's rural how The visitors brought in survey results for three Chinese province Heilongjiang. ERS staff is permitted to use the 10 percent data I household surveys in Beijing. The cooperative research program assistance from the Ohio State University (OSU) under an ERS-research agreement.	usehold sues, Jiangsu, case for the n is conduc	rvey data base. Henan, and e entire rural cted with the
Transfer of technology or exchange of information? Yes	No	<u>x</u>
List Participants:  Ms. Ping Tang, statistician, National Bureau of Statistics Ms. Huijun Xu, statistician, National Bureau of Statistics Mr. Xianhong Bai, statistician, National Bureau of Statis	3	
Nationality: PRC		
<b>Contact Phone #:</b> 202-694-5238		
Visited the U.S.: Yes		
Total Expenditure \$15,000		
Results of Project: The project is still ongoing.		
Follow-on activities planned? Yes No x  The cooperative research with China's National Bureau of S	Statistics w	rill continue in 2004

Program Title China Emerging Market Project Year 2003
Participating US Agencies ERS
Participating PRC Agencies China's National Grain and Oils Information Center
Does project falls under the 1979 S&T Agreement with China? YesNo_x_
Brief Description of Activity:
Mr. Zhi Cao was invited to the Economic Research Service for trainings on commodity and market analysis.
Objectives/Results of Activity:  To train Chinese government commodity analysts to do market analysis on Oilseed crops. Currently, the National Grain and Oils Information Center produces daily, weekly, monthly, and annual reports on grain and oils in China. The reports are widely subscribed by both Chinese and U.S. end users.
Transfer of technology or exchange of information? Yes Nox
List Participants:  Mr. Zhi Cao, commodity analyst for oilseeds, National Grain and Oils  Information Center
Nationality: PRC
Contact Phone #:202-694-5238
Visited the U.S.: Yes
Total Expenditure \$ 5,000
Results of Project:  An article on China's Imports of Soybeans has been drafted and is in the process of agency clearance to be published in ERS e-Outlook series.
Follow-on activities planned? Yes Nox

Program Title Drought Mitigation Practice and Horticultural Production in China
Year 2003
Participating US Agencies ERS, University of Florida, Fresno State University,
Washington State University, and Private Consulting Co.
Participating PRC Agencies China's Ministry of Agriculture
Does project falls under the 1979 S&T Agreement with China? Yes x No
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<b>Brief Description of Activity:</b>
A five member team visited horticultural research and production sites around
Beijing, Shandong, Shaanxi, and Shanxi provinces.
Objectives/Results of Activity:
The team visit was to ascertain what factors are facilitating or hindering the growth
of China's horticultural production and exports.
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Transfer of technology or exchange of information? Yes Nox
List Participants:
Dr. Bryan Lohmar, Ag Economist, Economic Research Service/USDA
Dr. Frederick Crook, Private Consultant, the China Group
Dr. James Seale, Professor, University of Florida
Dr. Mechel Paggi, Professor, Fresno State University, and
Dr. Thomas Wahl, Professor, Washington State University
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Nationality: PRC
Contact Phone #: 202-694-3258
Visited the U.S.: No
Total Expenditure \$30,000
Results of Project:
A 24-page trip report has been completed.
Follow on activities planned? Ves No. v